

SEALED BID

VERY RARE OPPORTUNITY

7 Late Model

**MODIG Extrusion Mills
& New MTE Duplex HMC**

**(5) 2021 Modig
HHV2 Extrusion
Machines**

**(2) 2021 Modig
HHV-Hybrid
Machines**

**(1) 2023 MTE
K-4200
Duplex Mill**

**BID DEADLINE
Tuesday, June 30th
4 PM CT**



**PERFECTION
Global LLC**

Table of Contents

Bid Procedures3-5

Appendix 1 – Sealed Bid Form6

Lots for Sales - Machinery description.....7

Appendix 2 - Terms and Conditions 8-11

Appendix 3 – Bill of Sale – Machinery12

Exhibit A – Transferred Asset List.....13

Appendix 4 – Deposit Account Wire Instructions.....14

Bid Procedures

Perfection Global, LLC (“PGL”) is pleased to announce a rare opportunity to acquire, through a sealed bid sale process, certain machinery offered for sale by our Confidential Client hereinafter referred to as “Client” and located at its facility in the Youngstown, Ohio area. The machinery is surplus to Client’s ongoing operations.

The assets being offered (the “Assets”) include highly sought-after MODIG HHV2 and HHV HYBRID extrusion milling machines, as further identified and described in Appendix 1 attached hereto.

Interested parties may submit sealed bids for:

1. All the Assets in bulk; or
2. Individual items or groupings of Assets on a piecemeal basis.

All bids shall be subject to the terms and conditions set forth in this Agreement and any additional bid instructions provided by PGL.

Asset Location:

Approximately 30 miles from downtown Youngstown, OH (the “Facility”). Address will be provided to Client-approved and qualified bidders

- Assets are available for inspection by appointment. Please contact Jesse Zamora +1(847) 343-4246 or jesse@perfectionglobal.com
- Complete listing of assets with detailed descriptions, photos and videos available at: <https://perfectionglobal.com/modig-sealed-bid-sale/>

Bid Submission Requirements and Timeline:

All bids for the Assets, as defined in Appendix 1, and subject to the Terms and Conditions attached hereto as Appendix 3 (the “Terms and Conditions”), must:

1. Be submitted in the Sealed Bid Form attached hereto as Appendix 1;
2. Be received by Perfection Global, LLC (“PGL”) no later than **Tuesday, June 30th, 2026 at 4:00 p.m. Central Standard Time (CST)**; and
3. Be accompanied by a deposit equal to ten percent (**10%**) of the total bid amount, remitted by wire transfer to the Deposit Account identified in Appendix 4.

Any modifications, revisions, or proposed amendments to the Agreement or Terms and Conditions submitted by a prospective purchaser are permitted; however, such changes may affect the responsiveness or validity of the bid and will be considered by PGL and Client in determining the highest and best bid.

Notification of Winning Bidders:

PGL will notify the successful bidder(s) no later than **Tuesday, July 7th, 2026**.

- Deposits of successful bidder(s) shall:
 - Be applied toward the purchase price;
 - Become non-refundable upon notification of award; and
 - Be credited against the final balance due.

The remaining balance of the purchase price must be received no later than **Thursday, July 9th, 2026**.

Deposits from unsuccessful bidders will be returned no later than **Monday, July 13th, 2026**, without interest.

Removal of Assets:

The successful purchaser(s) shall remove all purchased Assets from the Leetonia, Ohio facility no later than **Friday, August 21st, 2026**.

If a purchaser requests an extension of the removal deadline, such extension must be agreed to in writing by PGL and Client. Any approved extension may be subject to a commercially reasonable storage fee, to be mutually agreed upon in writing.

Determination of Highest or Otherwise Best Bid:

PGL shall determine, in its sole and absolute discretion, which bid constitutes the highest or otherwise best bid for any Asset or group of Assets. In making such determination, PGL may consider, in addition to price, such factors as timing of closing, contingencies, proposed amendments to the Terms and Conditions, financial capability of the bidder, and overall certainty of performance.

The highest monetary bid for an Asset shall not be deemed automatically to be the highest or otherwise best bid.

PGL reserves the right, in its sole and absolute discretion, at any time prior to execution of a Bill of Sale, to:

- Reject any bid deemed inadequate, insufficient, conditional, or non-conforming;
- Waive minor informalities or irregularities in any bid;
- Request clarification or additional documentation from any bidder; or
- Terminate the bid process for any Asset without liability.

The selection of any successful bidder shall be within the sound business judgment of PGL. A bid shall be deemed accepted only when:

1. The full purchase price for the applicable Asset has been received by PGL in cleared funds; and
2. PGL and the successful bidder have executed a Bill of Sale in the form attached hereto as Appendix 4.

Until both conditions are satisfied, no bidder shall have any right, title, or interest in any Asset.

Closing with Backup Offeror(s):

If the bidder(s) submitting the highest or otherwise best bid(s) fails to consummate the purchase of any Asset for any reason, including failure to timely remit the balance of the purchase price, the bidder shall be deemed in default. In such event:

- The deposit of the defaulting bidder shall be forfeited;
- PGL reserves the right to pursue all available remedies at law or in equity, including recovery of damages; and
- The offeror submitting the next highest or otherwise best bid may, at PGL's sole discretion, be designated as the successful bidder.

PGL may effect the sale of the applicable Asset(s) to such backup offeror(s) as soon as commercially reasonable, without restarting the bid process.

Appendix 1

SEALED BID FORM

To: Perfection Global LLC, 2550 Arthur Avenue, Elk Grove Village, IL 60007

Attn: Jesse Zamora | +1 (847) 343-4246 | jesse@perfectionglobal.com

1. Name: _____ 4. Email: _____

2. Company: _____ 5. Telephone: _____

3. Address: _____

6. The undersigned hereby submits this offer to purchase the assets identified in this Sealed Bid Package.

7. Conditionality of Offer (check one)

Is **conditional** upon purchase of all listed lots

Is **not conditional** upon purchase of all listed lots

*(If no selection is made, the offer will be deemed **not conditional**.)*

8. Total Gross Bid	USD \$	
10% Buyer's Premium	USD \$	
Grand Total	USD \$	
9. Required Deposit (10%)	USD \$	

The required deposit must accompany this bid in accordance with the Sealed Bid Procedures.

10. Acknowledgment and Incorporation of Terms

The undersigned acknowledges receipt of the Sealed Bid Package provided by Perfection Global, LLC, including the Terms and Conditions of Sale and all schedules, exhibits, and appendices thereto.

The undersigned further agrees that such Terms and Conditions of Sale form an integral part of this offer and are hereby incorporated herein by reference as though fully set forth in their entirety, and that this offer is made subject thereto.

Dated this _____ day of _____, 2026.

Name: _____
(Print name of Prospective Purchaser)

Per: _____
(Print name of Prospective Purchaser)

Its: _____

LOT	PN	DESCRIPTION	SERIAL NUMBER	USD \$BID
1	897	2021 MODIG HHV2 Extrusion Mill (#5), 5-Axis, X-60", Y-20", Z-10", +/- 15° B-Axis, 190° A1/A2-Axis, 30,000 RPM Max. Spindle Speed, HSK-A63 Tool Taper, 56 HP Spindle Motor, (2) Rotary Chucks, Knoll KF 400 Coolant Filtration System, Chip Conveyor, 6 Meter Auto Loader, NEW Upgraded Spindle, 6,567 Run Time Hours	S/N. 210529	
2	909	2021 MODIG HHV2 Extrusion Mill (#6), 5-Axis, X-60", Y-20", Z-10", +/- 15° B-Axis, 190° A1/A2-Axis, 30,000 RPM Max. Spindle Speed, HSK-A63 Tool Taper, 56 HP Spindle Motor, (2) Rotary Chucks, Knoll KF 400 Coolant Filtration System, Chip Conveyor, 6 Meter Auto Loader, NEW Upgraded Spindle, 6,610 Run Time Hours	S/N. 210536	
3	956	2021 MODIG HHV2 Extrusion Mill (#7), 5-Axis, X-60", Y-20", Z-10", +/- 15° B-Axis, 190° A1/A2-Axis, 30,000 RPM Max. Spindle Speed, HSK-A63 Tool Taper, 56 HP Spindle Motor, (2) Rotary Chucks, Knoll KF 400 Coolant Filtration System, Chip Conveyor, 6 Meter Auto Loader, NEW Upgraded Spindle, 6,440 Run Time Hours	S/N. 210530	
4	957	2021 MODIG HHV2 Extrusion Mill (#9), 5-Axis, X-60", Y-20", Z-10", +/- 15° B-Axis, 190° A1/A2-Axis, 30,000 RPM Max. Spindle Speed, HSK-A63 Tool Taper, 56 HP Spindle Motor, (2) Rotary Chucks, Knoll KF 400 Coolant Filtration System, Chip Conveyor, 6 Meter Auto Loader, NEW Upgraded Spindle, 4,898 Run Time Hours	S/N. 210531	
5	910	2021 MODIG HHV2 Extrusion Mill (#10), 5-Axis, X-60", Y-20", Z-10", +/- 15° B-Axis, 190° A1/A2-Axis, 30,000 RPM Max. Spindle Speed, HSK-A63 Tool Taper, 56 HP Spindle Motor, (2) Rotary Chucks, Knoll KF 400 Coolant Filtration System, Chip Conveyor, 6 Meter Auto Loader, NEW Upgraded Spindle, 3,816 Run Time Hours	S/N. 210537	
6	TBA	2021 MODIG HHV HYBRID Mill, 5-Axis, X-60", Y-20", Z-10", ±15° B-Axis, 190° A1/A2-Axis Rotation, Friction Stir Welding (FSW) Capability, (2) Rotary Chucks, Knoll KF 400 Coolant Filtration System, Chip Conveyor, NEW Upgraded Spindle, 648 Run Time Hours	S/N. 210533	
7	TBA	2021 MODIG HHV HYBRID Mill, 5-Axis, X-60", Y-20", Z-10", ±15° B-Axis, 190° A1/A2-Axis Rotation, Friction Stir Welding (FSW) Capability, (2) Rotary Chucks, Knoll KF 400 Coolant Filtration System, Chip Conveyor, NEW Upgraded Spindle, 26 Run Time Hours	S/N. 210534	
8	TBA	2023 NEW MTE K-4200 Universal Machining Center, w/ Fanuc Series 3Ti-Model B Control, X-157", Y-39", Z-43", 165" x 34" Table, 39" Diameter Rotary Table, 6-ATC Tool Changer, (2) Chip Conveyors	TBA	
			TOTAL GROSS BID AMOUNT	\$
			10% BUYER'S PREMIUM	\$
			GRAND TOTAL	\$

Appendix 2

Terms & Conditions of Machinery & Equipment (the "Assets") Sale

By submitting a bid, you hereby expressly accept and agree to be bound by, and to be liable for breaches of, the following Terms and Conditions. These Terms and Conditions apply to all sales conducted by PGL, including, without limitation, private treaty sales, webcasts, auctions, and other sales (each and collectively, a "Sale"), unless otherwise specifically stated by PGL.

- EVERY ITEM SOLD "AS IS, WHERE IS" AND WITH ALL FAULTS.
- NO GUARANTEES OR WARRANTIES WHATSOEVER, INCLUDING NO REPRESENTATION OR WARRANTY OF MERCHANTABILITY OR FITNESS FOR A PARTICULAR PURPOSE.
- PLEASE INSPECT THE ITEMS BEFORE BIDDING.
- ALL SALES ARE FINAL - NO EXCEPTIONS.
- Bidder Information. Each Bidder expressly agrees to provide accurate and complete contact, financial, Credit Card, and other requested information. Each Bidder hereby further expressly agrees that, whether each such Bidder is acting as a principal, an agent, or an officer, director, or other representative of an entity, or in any other capacity whatsoever, each such Bidder is personally liable for and shall be bound to remit payment of the purchase price, taxes, and any other amounts payable with respect to any and all Assets for which the Bidder is the "successful bidder" (in each case, the "Purchaser") at the Sale (such Assets, the "Purchased Assets").
- Collusion. By participating in a Sale (whether you bid or not), you represent that you have not engaged in any collusive activity regarding such Sale, and you agree to disclose any person with whom you have made an agreement regarding the bidding upon, or purchase of, any item.
- Payment Terms. ALL PURCHASES MUST BE PAID IN FULL WITHIN FORTY-EIGHT (48) HOURS OF RECEIPT OF INVOICE. Invoices will be e-mailed, typically within 24 hours after the winning bidder is selected. All payments must be made by Wire Transfer. No Purchased Assets will be removed before payment is made in full.
- 10% Buyer's Premium. ALL PURCHASERS BIDS WILL BE SUBJECT TO A 10% BUYER'S PREMIUM. The Buyer's Premium is a fee charged and calculated on top of the total of the gross offer amounts.
- Applicable Taxes. Each Purchaser expressly acknowledges and agrees that any federal, state, sales and transfer taxes, registration charges and transfer fees arising from a Sale of the Purchased Assets to such Purchaser shall be paid to PGL upon receipt of invoice. Any Purchaser who claims one or more exemptions from sales or other taxes expressly agrees to provide proof satisfactory to PGL, in its sole discretion, of such Purchaser's entitlement to each such exemption together with an indemnity saving PGL harmless from any liability in respect of such taxes. In the absence of proof and/or an indemnity satisfactory to PGL, in its sole discretion, taxes shall be paid by the Purchaser.
- PGL's Reservation of Rights. The sale of all Assets will conform to the bid process as determined by PGL, in its sole and absolute discretion, and PGL reserves the right to sell Assets by individual group lots, "EN BLOC", or otherwise, as PGL deems appropriate. Each Bidder hereby expressly acknowledges and agrees that PGL may, in its sole discretion, reject any and all bids at any time. Should any dispute arise between two or more Bidders or as to any bid, the Asset(s) in question may, in PGL's sole discretion, be immediately offered for sale again and resold in which case PGL shall be deemed to have rejected each such bid. Each Bidder hereby expressly acknowledges and agrees that (i) PGL shall regulate all matters relating to the conduct of the Sale, including (without limitation) bidding and bidding disputes, (ii) PGL shall be the sole arbiter of any disputes, and (iii) PGL's decision(s) shall be final and binding on all Bidders.

- Bids are Final. Each Bidder hereby expressly acknowledges and agrees that (i) once submitted a bid shall be binding on the Bidder who submitted such bid and (ii) no bid may be retracted by a Bidder or other party.
- **“AS IS, WHERE IS”; NO WARRANTIES. BY SUBMITTING A BID, EACH BIDDER EXPRESSLY ACKNOWLEDGES AND AGREES THAT ALL SALES ARE (I) FINAL, (II) ON AN "AS IS, WHERE IS", "IN PLACE", "WITH ALL FAULTS" BASIS WITH NO CONDITIONS OR WARRANTIES, WHETHER EXPRESSED, IMPLIED, STATUTORY OR OTHERWISE, INCLUDING WITHOUT LIMITATION, WARRANTIES OR CONDITIONS AS TO (A) DESCRIPTION, (B) FITNESS FOR PARTICULAR PURPOSE(S), (C) QUALITY, (D) MERCHANTABILITY, (E) CONDITION, (F) CONFORMITY TO ANY STANDARD IN RESPECT OF SAFETY, POLLUTION OR HAZARDOUS MATERIAL OR TO ANY STANDARD OR REQUIREMENT OF ANY APPLICABLE AUTHORITY, LAW, RULE, ORDINANCE, OR REGULATION, (G) FINANCABILITY, (H) AGE, YEAR OF MANUFACTURE, MODEL, OR MAKE, (I) OR OTHERWISE. P G L EXPRESSLY DISCLAIMS ALL WARRANTIES, EXPRESSED, IMPLIED, STATUTORY OR OTHERWISE, INCLUDING WITHOUT LIMITATION, WARRANTIES OR CONDITIONS AS TO (A) DESCRIPTION, (B) FITNESS FOR PARTICULAR PURPOSE(S), (C) QUALITY, (D) MERCHANTABILITY, (E) CONDITION, (F) CONFORMITY TO ANY STANDARD IN RESPECT OF SAFETY, POLLUTION OR HAZARDOUS MATERIAL OR TO ANY STANDARD OR REQUIREMENT OF ANY APPLICABLE AUTHORITY, LAW, RULE, ORDINANCE, OR REGULATION, (G) FINANCABILITY, (H) AGE, YEAR OF MANUFACTURE, MODEL, OR MAKE, (I) OR OTHERWISE. BIDDERS ARE STRONGLY ENCOURAGED TO INSPECT ALL ASSETS BEFORE BIDDING. PREVIEW AND INSPECTION INSTRUCTIONS HAVE BEEN PROVIDED.**
- No Reliance on Information. All descriptions, advertising, lot catalogs, or any other source of information (oral or written) concerning the Assets provided by PGL or otherwise obtained by a Bidder from a source other than PGL (collectively, the “Information”) are subject to additions deletions, changes, and modifications at any time prior to purchase and sale. Each Bidder expressly acknowledges and agrees that no Sale of any Asset may be invalidated by a Bidder because of an error, inaccuracy, or other fault in the Information. Each Bidder hereby expressly acknowledges and agrees that the Information has been prepared for informational purposes only and shall not and may not be relied upon by any Bidder for any purpose, including (without limitation) accuracy or completeness. By bidding on the Assets, Bidder represents, warrants, covenants and agrees that each such Bidder is relying upon each such Bidder’s own investigation, inspection, research, and analysis of the Asset(s) for which a bid has been submitted and is not in any way relying upon the Information provided by PGL or any other third party.
- Safety and Repair of Purchased Assets. Each Bidder expressly agrees that, following the Sale and removal of the Purchased Assets, but prior to operating or otherwise using the Purchased Assets, such Bidder shall retain a qualified person to inspect all Purchased Assets for safety and operational purposes. Each Bidder further expressly agrees to repair or restore, at Bidder’s sole cost and expense, all Purchased Assets to a safe operating condition that, among other things, meets any standard or requirement of any applicable governmental authority, law or regulation, including (without limitation) those concerning any use to which the Purchased Assets may be put.
- Removal of Purchased Assets. All Purchased Assets shall be removed within the time frame specified by PGL; provided, however, that no Purchaser shall be authorized or permitted to remove any Purchased Assets prior to receipt by PGL of payment for such Purchased Assets. Each Purchaser expressly acknowledges and agrees that each such Purchaser shall be responsible for all costs and expenses associated with removal of the Purchased Assets and shall be liable to PGL, Client and all other third parties for any personal injury or death to any person or damage to property. Each Purchaser shall notify PGL not less than 10 days in advance of the date on which and the time at which it intends to remove the Purchased Assets. Each Asset must be removed by a qualified rigging company with insurance coverage acceptable to PGL and Client and must be

approved by Client to work within the facility.

- Bidder Compliance with Applicable Law. Each Purchaser expressly acknowledges and agrees that each such Purchaser and its employees, officers, directors, agents, representatives and designees shall comply with all health and safety, environmental, and other applicable laws, rules, and regulations and all requirements established by PGL, Client and its agents and/or designees for the removal of Purchased Assets, including (without limitation) requirements as to insurance requirements.
- Privacy Policy. Unless you ask us not to, we may contact you via email in the future to tell you about new sales or special events that may be of interest to you. We will not share your information with any third party outside of our organization, other than as necessary to fulfill your request, e.g. to inform you of a sale.
- Bidding as a Privilege. PGL reserves the right to refuse any applicant the privilege of bidding or attending at the Sale event and may revoke such privilege at any time.
- Time is of the Essence. Each Purchaser hereby expressly acknowledges and agrees that time is of the essence in performing Purchaser's obligations associated with the purchase and removal of the Purchased Assets. If a Purchaser fails to make payment or remove any Purchased Asset within the time periods provided, PGL may (but shall not be obligated to) resell each such Purchased Asset by auction, private contract or otherwise, as PGL in its discretion deems advisable, and the Purchaser shall be liable for the difference between the price at which the Purchased Assets were resold and price that should have been paid by Purchaser, plus all costs and expenses incurred by PGL, plus interest (at a minimum rate of 2.0 per month or 24% per annum), legal fees, moving fees, fair and equitable storage fees and commissions related to such resale.
- Indemnity. Each Bidder hereby agrees to indemnify, defend, and hold harmless PGL, Client and their employees, independent contractors, subcontractors, representatives, invitees, agents, affiliates, or other representatives from and against and with respect to any and all loss, liability, assessment, claim, cause of action, demand, damage or expense, (including, without limitation, reasonable attorneys' fees), court costs, penalties, charges and amounts paid in settlement of the foregoing arising from or related to (i) the purchase and sale of the Assets, (ii) Bidder's acknowledgements, agreements, covenants, representations, or warranties in these terms and conditions, or (iii) any personal injury or death or any damage to property caused, in whole or in part, by such Bidder or such Bidder's Representatives.
- LIMITATION OF LIABILITY.
 - **Limitation of Liability.**
TO THE MAXIMUM EXTENT PERMITTED BY LAW, IN NO EVENT SHALL PGL OR CLIENT OR ANY OF THEIR AFFILIATES, MANAGERS, MEMBERS, DIRECTORS, OFFICERS, EMPLOYEES, AGENTS, OR REPRESENTATIVES BE LIABLE TO BIDDER OR ANY THIRD PARTY FOR ANY INDIRECT, INCIDENTAL, CONSEQUENTIAL, SPECIAL, EXEMPLARY, OR PUNITIVE DAMAGES OF ANY KIND, INCLUDING WITHOUT LIMITATION LOSS OF PROFITS, LOSS OF USE, LOSS OF BUSINESS, COSTS OF SUBSTITUTE EQUIPMENT, OR DIMINUTION IN VALUE, ARISING OUT OF OR RELATING TO THIS BILL OF SALE, THE EQUIPMENT, OR THE TRANSACTION CONTEMPLATED HEREBY, WHETHER BASED IN CONTRACT, TORT (INCLUDING NEGLIGENCE OR STRICT LIABILITY), STATUTE, WARRANTY, OR OTHERWISE, EVEN IF ADVISED OF THE POSSIBILITY OF SUCH DAMAGES.
 - **Waiver of Claims.**
BIDDER HEREBY IRREVOCABLY WAIVES, RELEASES, AND DISCHARGES PGL AND CLIENT AND ANY OF THEIR AFFILIATES FROM ANY AND ALL CLAIMS, DEMANDS, CAUSES OF ACTION, AND LIABILITIES OF ANY KIND, KNOWN OR UNKNOWN, SUSPECTED OR UNSUSPECTED, ARISING OUT OF OR RELATING TO THE CONDITION,

PERFORMANCE, REPAIR, MAINTENANCE, OR USE OF THE EQUIPMENT.

- **Acknowledgment.**

BIDDER ACKNOWLEDGES THAT THE FOREGOING LIMITATIONS AND WAIVERS ARE A MATERIAL PART OF THE CONSIDERATION FOR THE BILL OF SALE AND THAT THE PURCHASE PRICE REFLECTS THESE RISK ALLOCATIONS.

Appendix 3

BILL OF SALE - MACHINERY & EQUIPMENT

This Bill of Sale ("Bill of Sale"), is executed and delivered as of _____, 2026, by Confidential Client, an XXXXXXXXXXXXXXXX(the "Seller"), to _____, an XXXXXXXXXXXXXXXX (the "Purchaser").

WHEREAS, on the terms and subject to the conditions of the Sealed Bid Package for the Assets of Client (Will be updated with Seller name at BOS stage) and that certain Sealed Bid Form submitted and executed by the Purchaser, Seller agreed to sell, convey, transfer, and assign to Purchaser the assets set forth on attached Exhibit A (the "Transferred Assets").

NOW, THEREFORE, for the consideration set forth in the Sealed Bid Form and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged:

Section 1. Defined Terms. All initially capitalized terms used but not defined herein have the meaning given them in the Sealed Bid Package.

Section 2. Incorporation of Terms and Conditions. The Terms & Conditions of Machinery & Equipment (the "Assets") Sale attached as Appendix 2 of the Sealed Bid Package for the Assets of Client are hereby incorporated by reference as if fully set forth herein.

Section 3. Transfer of Transferred Assets. On the terms and subject to the conditions set forth in the Sealed Bid Package, Seller hereby sells, conveys, transfers, and assigns to Purchaser, and Purchaser's successors and assigns, all of the right, title, and interest of Seller in and to the Transferred Assets.

Section 4. Binding on Successors; No Third Party Beneficiaries. This Bill of Sale shall be binding upon and inure to the benefit of the parties hereto and the successors in interest and permitted assigns of such parties. This Bill of Sale is not intended to confer any rights or remedies upon any person other than the parties hereto.

Section 5. Governing Law. THIS BILL OF SALE SHALL BE CONSTRUED AND ENFORCED IN ACCORDANCE WITH THE INTERNAL LAWS OF THE STATE OF MISSOURI WITHOUT GIVING EFFECT TO RULES GOVERNING THE CONFLICT OF LAWS.

IN WITNESS WHEREOF, the undersigned hereby execute this Bill of Sale as of the day and year first above written.

SELLER:

BUYER:

SELLER (To be Updated)

BUYER (To be updated)

By: _____
Name: _____
Its: _____

By: _____
Name: _____
Its: _____

EXHIBIT "A"

Transferred Machinery & Equipment Assets

Appendix 4

Deposit Account Wire Instructions

**Please make payment to Perfection
Global LLC**

**Remit To Wire/ ACH Transfer
Instructions:**

**Old Second National Bank
711 S Westmore-Meyers Rd
Lombard, IL 60148
ABA# 071-900-760
Acc# 7900067431
Swift# OLSNUS44**